

Exhibit 2

04/01/03 TUE 11:19 FAX 3055798018

VECTOR GROUP LTD

009

Delaware

PAGE 1

The First State

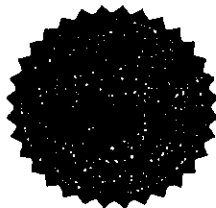
I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"VECTOR TOBACCO INC.", A DELAWARE CORPORATION,

"VGR ACQUISITION INC", A DELAWARE CORPORATION,

WITH AND INTO "THE MEDALLION COMPANY, INC." UNDER THE NAME OF "VECTOR TOBACCO INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF VIRGINIA, AS RECEIVED AND FILED IN THIS OFFICE THE FIRST DAY OF APRIL, A.D. 2002, AT 3 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

3509210 8100M

AUTHENTICATION: 1700055

020209773

DATE: 04-03-02

04/01/03 TUE 11:19 FAX 3055798016

VECTOR GROUP LTD

010

APR. 2. 2002 5:12PM
FRIEDMAN

CORPORATE TRUST CENTER

NO. 2482
STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 03:00 PM 04/01/2002
020209773 - 3117791

CERTIFICATE OF MERGER

OF

VECTOR TOBACCO INC.

AND

VGR ACQUISITION INC.

AND

THE MEDALLION COMPANY, INC.

It is hereby certified that:

1. The constituent business corporations participating in the merger herein certified are:
 - (i) Vector Tobacco Inc., which is incorporated under the laws of the State of Delaware;
 - (ii) VGR Acquisition Inc., which is incorporated under the laws of the state of Delaware; and
 - (iii) The Medallion Company, Inc., which is incorporated under the laws of the Commonwealth of Virginia.
2. An Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the aforesaid constituent corporations in accordance with the provisions of subsection of Section 252 of the Delaware General Corporation Law, to wit, by Vector Tobacco Inc. and VGR Acquisition Inc., each a Delaware corporation in the same manner as is provided in Section 251 of the Delaware General Corporation Law and by The Medallion Company, Inc. in accordance with the laws of the State of its incorporation.
3. The name of the surviving corporation in the merger herein certified is The Medallion Company, Inc., which will continue its existence as said surviving corporation under the name Vector Tobacco Inc. upon the effective date of said merger pursuant to the provisions of the laws of the State of its incorporation.
4. The certificate of incorporation of The Medallion Company, Inc., as now in force and effect, shall continue to be the certificate of incorporation of said surviving corporation until amended and changed pursuant to the provisions of the laws of the State of its incorporation.
5. An executed copy of the Agreement of Merger between the aforesaid constituent corporations is on file at the principal place of business of the aforesaid surviving corporation, the address of which is as follows: Vector Tobacco Inc., 250 Crown Boulevard, Timberlake, North Carolina 27583.

04/01/03 TUE 11:20 FAX 3055798018

VECTOR GROUP LTD

011

APR. 2. 2002 5:13PM
FRI 04-02-2002

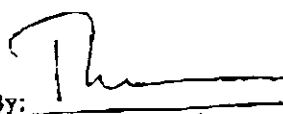
CORPORATE TRUST CENTER

NO. 2422 'P. 3'

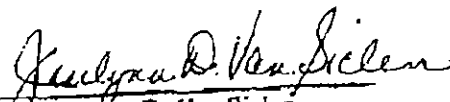
6. A copy of the aforesaid Agreement of Merger will be furnished by the aforesaid surviving corporation, on request, and without cost, to any shareholder of each of the aforesaid constituent corporations.

7. The aforesaid surviving corporation does hereby agree that it may be served with process in the State of Delaware in any proceeding for enforcement of any obligations of Vector Tobacco Inc. or VGR Acquisition Inc., as well as for enforcement of any obligation of said surviving corporation arising from the merger herein certified, including any suit or other proceeding to enforce the rights, if any, of any shareholders of Vector Tobacco Inc. or VGR Acquisition Inc. as determined in appraisal proceedings pursuant to the provisions of Section 262 of the Delaware General Corporation Law; does hereby irrevocably appoint the Secretary of State of the State of Delaware as its agent to accept service of process in any such suit or other proceedings; and does hereby specify the following as the address to which a copy of such process shall be mailed by the Secretary of State of the State of Delaware: Vector Tobacco Inc., 250 Crown Boulevard, Timberlake, North Carolina 27583.
Executed on the 1st day of April, 2002.

THE MEDALLION COMPANY, INC.

By: 

Name: Richard J. Lampen
Title: President

By: 

Name: Joselynn D. Van Sicken
Title: Vice President

Exhibit 3

04/01/03 TUE 11:21 FAX 3055798016
APR-01-2002 11:27VECTOR GROUP LTD
C T CORPORATION

013

P.02/02

ARTICLES OF MERGER OF

VECTOR TOBACCO INC. *Non-dom*
 VGR ACQUISITION INC.
 THE MEDALLION COMPANY, INC. - *Dom.*

The undersigned corporations, pursuant to Title 13.1, Chapter 9, Article 12 of the Code of Virginia, hereby execute the following articles of merger and set forth:


ONE

VGR Acquisition Inc. and Vector Tobacco Inc., each a Delaware corporation, will merge into The Medallion Company, Inc., a Virginia corporation, which will be the surviving corporation. In the merger, the outstanding shares of stock of VGR Acquisition Inc. will be converted into an aggregate of 50 shares of common stock of The Medallion Company, Inc., and the outstanding shares of stock of Vector Tobacco Inc. will also be converted into an aggregate of 50 shares of common stock of The Medallion Company, Inc. Each share of capital stock of The Medallion Company, Inc. outstanding at the time of the merger will be cancelled. The merger is permitted by the law of Delaware, and each Delaware constituent corporation has complied with that law in effecting the merger. The name of the surviving corporation will be changed to Vector Tobacco Inc.


TWO

The plan of merger ~~or share exchange~~ was adopted by unanimous consent of the shareholders of each Corporation.
 The undersigned authorized officer declares that the facts herein stated are true as of April 1, 2002.


VECTOR TOBACCO INC.

By: 
 Name: Marc N. Bell
 Title: Senior Vice President

VGR ACQUISITION INC.

By: 
 Name: Richard J. Lampen
 Title: Executive Vice President

THE MEDALLION COMPANY, INC.

By: 
 Name: Richard J. Lampen
 Title: President

04/01/03 TUE 11:21 FAX 3055798016

VECTOR GROUP LTD

0014

0469701 - 7

**COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION**

April 1, 2002

The State Corporation Commission finds the accompanying articles submitted on behalf of
Vector Tobacco Inc.

to comply with the requirements of law. Therefore, it is ORDERED that this

CERTIFICATE OF MERGER

be issued and admitted to record with the articles in the office of the Clerk of the Commission.
Each of the following:

2 DE CORPS NON-DOM IN VA

is merged into Vector Tobacco Inc. (formerly MEDALLION COMPANY, INC., THE), which
continues to exist under the laws of VIRGINIA with the name Vector Tobacco Inc.. The
existence of each non-surviving entity ceases, according to the plan of merger.

The certificate is effective on April 1, 2002.

STATE CORPORATION COMMISSION

By



Commissioner

MERGACPT
CIS0322
02-04-01-3010

Commonwealth of Virginia



State Corporation Commission

I Certify the Following from the Records of the Commission:

The foregoing is a true copy of the articles of merger filed in this office April 1, 2002 by Vector Tobacco Inc.

Nothing more is hereby certified.



*Signed and Sealed at Richmond on this Date:
April 5, 2002*

Joel H. Peck

Joel H. Peck, Clerk of the Commission

Exhibit 4

Form PTO-1594

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings ⇐ ⇐ ⇐ ▼ ▼ ▼ ▼ ▼ ▼ ▼

RECORDATION FORM COVER SHEET
TRADEMARKS ONLYU.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Vector Tobacco Inc.
250 Crown Boulevard
Timberlake, NC 27582

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation-State Virginia
☐ Other _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☒ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☐ Other _____

Execution Date: April 15, 2002

2. Name and address of receiving party(ies)

Name: Vector Tobacco Ltd.

Internal

Address: _____

Clarendon House, 2 Church Street
Street Address: _____City: Hamilton State: Bermuda Zip: HM11

- ☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☒ Corporation-State Bermuda
☐ Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

76/395,394

B. Trademark Registration No.(s)

Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: James M. GibsonFitzpatrick, Cella, Harper & Scinto

Internal Address: _____

Street Address: 30 Rockefeller PlazaCity: New York State: NY Zip: 101126. Total number of applications and registrations involved: 17. Total fee (37 CFR 3.41).....\$ 40.00

- ☐ Enclosed
☒ Authorized to be charged to deposit account

8. Deposit account number:

06-1205

(Attach duplicate copy of this page if paying by deposit account)

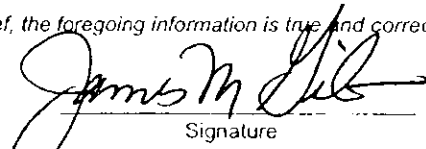
DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

James M. Gibson

Name of Person Signing



Signature

April 3, 2003

Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

ASSIGNMENT

WHEREAS, VECTOR TOBACCO INC. is a corporation organized and existing under the laws of the Commonwealth of Virginia, and having a place of business at 250 Crown Boulevard, Timberlake, North Carolina 27582 (hereinafter referred to as "Assignor"); and

WHEREAS, VECTOR TOBACCO LTD. is a corporation organized and existing under the laws of Bermuda, and having a place of business at Clarendon House, 2 Church Street, Hamilton, Bermuda HM 11 (hereinafter referred to as "Assignee"); and

WHEREAS, Assignor is the owner of, and has adopted and used in its business in connection with the sale of cigarettes in U.S. commerce, the trademark KNIGHTS as shown in United States application Serial No. 76/395,394; and

WHEREAS, Assignee is desirous of acquiring said mark and the application thereof; and

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, said Assignor does hereby assign and transfer to said Assignee, *nunc pro tunc* as of April 15, 2002, all right, title and interest in and to the KNIGHTS trademark and application Serial No. 76/395,394, together with the goodwill connected with the use of and symbolized by the mark and with the right to recover and have damages and profits for past infringement.

VECTOR TOBACCO INC.

Dated: April 3, 2003

Signature: Steve T. Nelson

Name: STEVE T. NELSON

Title: VICE PRESIDENT